

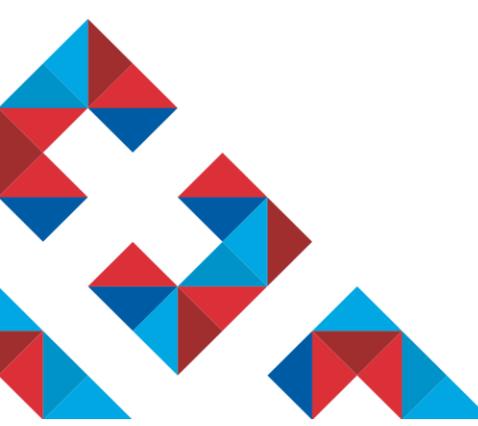
Key Action 103 (KA103)

Guide for Applicants: Erasmus+ 2020 Call

Mobility for Higher Education Students and Staff to
Programme Countries

Deadline: 11am (UK time) on Wednesday 5th February 2020

Version 2: 7 January 2020



Overview of the handbook

This is **version 2** of the 2020 Key Action 103 Guide for Applicants. If future versions of this document are created, the table below will record an overview of changes made compared to previous versions:

Page number in previous version	Change	Page number in this version

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1. Introduction to Key Action 1: Mobility of Individuals

Erasmus+ is open to organisations across all sectors of education, training, youth and sport. Any public, private or not-for-profit organisation actively involved in these areas may apply for funding. The overall programme objectives are to:

- boost skills and employability;
- modernise education, training and youth work.

Under Key Action 1, organisations can apply for funding to run mobility projects. These projects enable organisations to offer structured study, work experience, job shadowing, training and teaching opportunities to staff and learners.

Erasmus+ and Brexit

The latest information about UK participation in Erasmus+ after Brexit can be found on the [Brexit Update](#) page of the Erasmus+ UK website. Please check this page regularly or [subscribe to our newsletter](#).

Key Action 1 for Higher Education

UK Higher Education Institutions (HEIs) can apply for student and staff mobility funding under Key Action 1. Each project can last either 16 or 24 months and HEIs can apply for funding to support any of the following mobility activities within a project:

Student Mobility

- Study period in a [programme country](#) abroad lasting three to 12 months (or one academic term/trimester);
- Traineeship (work placement) abroad lasting two to 12 months.

Recent graduates may be supported to undertake a traineeship but they must be selected by their HEI during their last year of study and the traineeship must take place within 12 months of graduating.

Staff Mobility

- Teaching periods – HEI staff or staff from enterprises deliver teaching at another HEI abroad;
- Training periods – staff undertake a training event or undergo job shadowing/observation/training in a relevant organisation abroad.

Staff mobility activities can last from two days to two months, excluding travel time. Those minimum two days must be consecutive. Teaching staff must complete 8 hours teaching per week (or any shorter duration).

Concerning invited staff from enterprises, minimum duration for mobility between Programme Countries is 1 day. There is no minimum number of teaching hours for invited staff from enterprises.

2. Before you begin

Before you begin your application, we recommend you complete the following steps:

a. Read more about this type of project

We recommend that you read the relevant sections of the UK Erasmus+ website and the European Commission's [Erasmus+ 2020 Programme Guide](#) to find out more about Key Action 1 (KA1) for higher education. The relevant pages are 7-24, 29-51, 249-268 and 270-275.

b. Check that you are an eligible organisation

To be eligible to apply for Erasmus+, Higher Education Institutions (HEIs) must have a

- Valid Organisation ID (OID, former PIC) – for more information please refer to point 4 below.
- Valid Erasmus Charter for Higher Education (ECHE). To check if your institution holds a valid ECHE, please see the updated [list of awarded ECHE](#). If your institution doesn't hold a valid ECHE, you won't be able to apply for funding under the 2020 call.

Consortia managing HE mobility under Erasmus+ KA1 must have a Consortium Certificate before they can apply for any Erasmus+ funding.

You may apply for the Consortium Certificate at the same time as applying for KA1 funding; see the Erasmus+ Programme Guide pages 33-51, especially pages 41-43. Your consortium application will be assessed and then, if it is approved, your KA1 application will be assessed for funding. If your Consortium Certificate application is not successful, your KA1 HE application will be automatically ineligible.

All applying organisations must be based and registered in the UK. For more information, please see the eligibility criteria for higher education Key Action 1 projects on page 35-39 of the Programme Guide.

Please note that, with limited exception, Sole Traders, Partnerships and Unincorporated Associations are not eligible to apply for funding in Erasmus+.

c. Read about organisational and financial capacity

What is operational capacity?

Operational capacity means that the applicant has the necessary professional competencies and qualifications to carry out the proposed project.

For more information on operational capacity, see page 254-255 of the [Erasmus+ 2020 Programme Guide](#). Note: for HEIs, organisational capacity is assessed through the ECHE. The National Agency

will limit the number of live projects an organisation manages at any one time if there is no evidence of sufficient operational capacity to successfully deliver them.

What is financial capacity?

All Erasmus+ projects are co-funded and Erasmus+ grants will not cover all costs – the grant is **intended to be a contribution towards** the costs of project implementation and mobility activities.

A formal financial capacity check does not apply to public bodies and international organisations, or where the grant request is less than 60,000 euro.

In all other cases, you must demonstrate that you have suitable reserves or income to deliver the project successfully.

You must therefore provide a set of accounts, in accordance with relevant UK legislation, not more than 15 months old, on the deadline date of the round to which you are applying.

The accounts should show a balance sheet with sufficient free reserves (e.g. cash at bank and debtors) which will exceed the amount of co-financing required and any additional shortfall, given the amount advanced as pre-financing and the total cost of the project.

For more information on financial capacity, see page 254 of the [Erasmus+ 2020 Programme Guide](#).

Important note:

Erasmus+ grants should be used to deliver projects and should not therefore be expected to fund the running of an organisation. Erasmus+ grants should represent no more than 50% of an organisation's annual income.

What kind of bank account does my organisation need to receive Erasmus+ funding?

All grants are paid in Euros. It is strongly recommended that you use a Euro bank account to avoid exchange rate losses. Some UK bank accounts can accept Euro payments directly, while others require payments to be routed via another bank or bank account. **It is important that the name of your bank account matches the name of your organisation or the name of your group**, so that we can make payments to you. If this is not possible please contact British Council to discuss your options.

d. Register your organisation

From 22 October 2019, organisations participating or wishing to participate in the Erasmus+ or European Solidarity Corps actions managed by a National Agency have to manage their organisation's information through a new organisation registration system. Once registered, organisations will receive an Organisation ID / OID (example: E12345678).

This new system, accessible through the [Erasmus+ and European Solidarity Corps platform](#), makes it easier for most organisations to register and to participate with less information requested.

If your organisation has already participated in any Erasmus+ or European Solidarity Corps actions managed by a National Agency and you already have a PIC (Participant Identification Code), then you do not have to register again.

Please note that both the applicant organisation and partner organisations must have registered on the Portal before completing an Erasmus+ application form.

Organisations that have already participated in any Erasmus+ and European Solidarity Corps actions managed by a National Agency and used to operate with the 9-digit PIC have already been assigned an OID automatically. To find your OID search for an existing PIC in the Advanced Search:

The screenshot shows a search interface for organisations. At the top, there is a search bar with the text "Search for your organisation" and a "Search" button. Below this is the "Advanced search" section, which contains several input fields: "Legal name", "Business name", "Country" (a dropdown menu with "Select an option"), "Website", "Organisation ID", "Registration number", "VAT number", and "Erasmus Charter for Higher Education Code". The "PIC" field is highlighted with a red box. There are also "Reset" and "Search" buttons at the bottom right of the advanced search section.

e. Ensure you understand the quality criteria against which your application will be assessed

Please ensure that each section of the application form is completed in full and that the activities conform to the Erasmus+ guidelines. Remember to proof-read your application.

Your application should reflect your institutional strategy, as set out in your ECHE. Your project will be monitored against the requirements and standards set out in that document.

All applications then go through the following processes:

1. A formal eligibility check undertaken by the UK National Agency (NA) (as detailed in the application form).
2. The allocation stage. When allocating your grant, the NA will take into account:
 - the number of mobilities you have applied for;
 - the overall available budget for grants. This budget is allocated to the NA by the European Commission;
 - your past performance.

For applications for a Consortium Certificate, there will be a qualitative assessment undertaken by external experts selected for their experience and knowledge of higher education. Please see the [Erasmus+ 2020 Programme Guide](#), page 41-42 for the quality criteria against which consortium applications will be assessed.

Important note: Please note that institutions can submit only one application for Key Action 103. In the case that any duplicates or additional applications are submitted, the most recent application will be considered the single application for that institution.

f. Upload or update the Legal Entity and Financial Identification Form

Organisations will need to upload or update evidence of their legal status via a [Legal Entity form](#) and a completed [Financial Identification form](#).

Important note: Please note that any information included in the Legal Entity Form and Financial Identification Form must match details in the application form and Participant Portal.

Useful tip: If your HEI has participated in other European Commission-funded programmes, particularly within research, you may already have a OID, in which case please do not create a new one.

Please see the Erasmus+ [Erasmus+ 2020 Programme Guide](#) page 249, Part C Information for Applicants, which contains detailed guidance on how to complete these steps.

3. Step-by-step guide to completing the application form

For the 2020 call for applications for Key Action 103, beneficiaries must complete a web form and submit the web form through the European Commission's application portal. The application form can be found [here](#) under Opportunities – Higher Education.

The application form for Key Action 103 is shown under 'Higher Education student and staff mobility within programme countries'. You must click 'Apply' to access the form. Once started, the application will be available under the 'My Applications' tab, however the 'Search filters' function may need to be used to display your draft application.

Guidelines explaining the web application process can be found [here](#). You can find the EC's guidelines on completing web forms for the 2020 call for applications [here](#).

Context

This section consists of fields containing information specific to the application being made. In the top right hand side, the following information should be shown:

Call 2020 Round 1 KA1 - Learning Mobility of Individuals
KA103 - Higher education student and staff mobility within programme countries
FormId KA103-1BEC13CE Deadline (Brussels Time) 2020/02/05 12:00:00

Please note, the Form ID will be unique to your organisation's application form.

The following fields will then be shown and must be completed:

Project Start Date: All projects start on 1 June 2020 (automatically populated)

Project Total Duration [months]: Select **16** or **24** months. The project duration is the total duration for your whole project and not just the proposed activity durations. The overall project duration will need to encompass all project-related activities from promotion and recruitment through to evaluation and dissemination.

Project End Date: Automatically populated based on Project Duration [months].

- End date for 16 month projects: 30-09-2021
- End date for 24 month projects: 31-05-2022

National Agency of the Applicant Organisation: UK01 should be selected

Language used to fill in the form: English (for all applications to the UK National Agency)

Applicant Organisation

You will be asked **Are you applying on behalf of a consortium?** Select 'Yes' or 'No' from dropdown menu. If you select 'Yes' and your organisation holds valid Higher Education Mobility Consortium Accreditation, you will be able to select the accreditation reference for your organisation under the dropdown list for **Accreditation Reference**. Please note, you must input your organisation's OID under **Applicant Organisation** in order for the information to show.

Important note:

Once awarded, the Consortium Certificate provides accreditation for three consecutive calls. Therefore, if you applied under the 2017 Call, you will need to apply for this accreditation again. If you applied in 2018 or 2019 you may not need to apply again, however, please check that your Consortium Certificate is valid for the entire duration of the project you wish to apply for.

As a minimum, you will need to create a draft of the KA108 Consortium Accreditation before selecting the accreditation reference form.

If no valid Higher Education Mobility Consortium Accreditation (KA108) is in place for the OID, you will be shown the following message:

⚠ There are no valid higher education mobility consortium accreditations (KA108) from Call 2018 or 2019 or submitted consortium accreditation applications (KA108) from Call 2020. Please create and submit a consortium accreditation application (KA108) for Call 2020 to be able to select it as Accreditation Reference below.

Therefore, you will either need to create a draft KA108 application or submit an application for a KA108 application. The application form is available [here](#) under 'Accreditation of Higher Education mobility Consortia (KA108)'.

If you select 'No', a section regarding **the Erasmus Policy Statement** will appear, along with the following question: **Please provide the link to the webpage where your Erasmus Policy Statement is published**, which you must complete with the relevant link.

You must enter your organisation's OID number into the application form under **Applicant Organisation**. Once entered, the fields in this section will automatically populate your organisation's information.

If a  symbol appears after inputting your OID, this means that some mandatory information has not been provided. You can resolve this by clicking the  on the right hand side screen, as below:

Organisation ID	Legal Name	Country
 E10033224	British Council Wales (TEST PIC)	United Kingdom 

After clicking the  symbol, you will be shown the option to 'Reset OID Data' or 'Organisation Details'. If you clicking on 'Organisation Details', you will be taken to a new screen where the missing sections will be shown as below:

[Applicant Organisation](#) / [Applicant Organisation Details](#) | Details |  Profile |  Accreditation |  Associated Persons

Click each section with a  symbol next to it and you will be taken to the relevant section to provide the mandatory information that is missing.

If the required information for the Legal Representative and Contact person is missing, click  and you can type all the required details in. Your organisation can list only **one Legal Representative**, but up to **three** people as a 'Contact Person'.

You can continue to edit the application organisation details by clicking 'Applicant Organisation Details' as below:

[Applicant Organisation](#) /  [Applicant Organisation Details](#) [Associated Person](#)

Once this section is completed a  symbol will appear next to 'Applicant Organisation' on the left hand side of the screen. You **must** ensure any sections with a  are completed before continuing. Once done, you can click on the 'Mobility Activities' to proceed with the application.

Important note: The pre-populated information entered into this section of the form will be based on the information provided during the OID registration process. If there are any changes to the information originally provided, you should log onto the [Organisation Registration Portal](#) and update the information accordingly

Mobility Activities

Important note: You must enter the total duration of all requested student mobility periods in **full months** and **extra days** and of all requested staff mobility periods in **days**. Please note, the European Commission considers **one month** to be **30 days**.

Important note: You will only be able to add one activity type once. Therefore, you will need to add each mobility type in one row e.g. you will only be able to select Student mobility for studies between Programme Countries from the drop down once and therefore **all** students being sent on study mobility must be listed in one row.

ADD ACTIVITY

To add an activity click the button.

The following will then appear:

ID	Activity type	No. of Participants	Total duration (full months)	Total duration (extra days)	Total duration (days)
A1					
Total		0	0	0	0

To add activities, click on the  icon (circled above) and select 'Activity Details' (if you have added an activity in error, you can select the 'Delete Activity' button).

Please complete the details of all anticipated mobilities to Programme Countries as accurately as you can, from 1 June 2020 to the selected end date of your project.

Drop down menus allow you to choose the type of mobility: student study or traineeship, staff teaching or training. You will then need to fill in the numbers and duration for each type of mobility for all participants of that mobility type. The duration input is the total for all participants as indicated under 'No. of Participants' and must be cumulative (please see examples for student and staff mobility below).

Student mobility example:

If an organisation was sending 20 students on study placement for 8 months each and 9 students on traineeship for 4.5 months each, the duration would be calculated as follows:

20 x 8 months = 160 months (study)

9 x 4.5 months = 40.5 months (40 months and 15 extra days) total duration

ID	Activity type	No. of Participants	Total duration (full months)	Total duration (extra days)	Total duration (days)
A1	 Student mobility for studies between Programme Countries	20	200	15	6015
A2	 Student mobility for traineeships between Programme Countries	9	40	15	1215
Total		29	240	30	7230

Useful Tip: **For students**, you will only be able to insert figures under 'Total No. of Participants', 'Total Duration (full months) and 'Total Duration (extra days)'.
For staff, you will only be able to insert figures under 'Total No. of Participants' and 'Total Duration (days)'.

Staff mobility example:

If an organisation was sending a total 3 staff members for 27 days each for teaching and 6 staff for 36 days each for training , the duration would be calculated as follows:

3 x **27** days = **81** days (teaching)

6 x **36** days = **216** days (training)

ID	Activity type	No. of Participants	Total duration (full months)	Total duration (extra days)	Total duration (days)
A1	<input checked="" type="checkbox"/> Staff mobility for teaching between Programme Countries	3			81 
A2	<input checked="" type="checkbox"/> Staff mobility for training between Programme Countries	6			216 
Total		9	0	0	297

Please note that the accuracy of your application numbers may affect your grant in subsequent years. When allocating funds, the UK National Agency may analyse past performance.

To add another mobility type, select 'Add Activity' and follow the process as above again. If you wish to remove an activity type click  and select **Delete Activity**. This will delete all of the information for the activity in the row you have selected.

Share of staff mobility for specific training: This section will only show if 'Staff mobility for training between Programme Countries (HE-STT-P) or Staff mobility for teaching between Programme Countries (HE-STA-P)' has been selected in the Activities' Details table.

Please input the percentage figure of staff mobility activities dedicated to training in pedagogical and/or curriculum design skills out of all Erasmus+ higher education staff mobility activities requested.

You should input this percentage to the best of your knowledge. You could, for example, base this on previous applications for staff mobility made by staff in your HEI or contact the departments in your university that will be sending staff under the Erasmus+ project. You will not be penalised if you send more or less than the percentage of staff as indicated in this question.

Annexes

The following documents need to be annexed to the application form:

- The **Declaration of Honour** signed by the Legal Representative as named in your application under 'Applicant Organisation'. To download the Declaration of Honour, click **DOWNLOAD DECLARATION OF HONOUR**. This will save a copy to your computer, which you can then print so it can be signed by your organisation's Legal Representative. When you are ready to upload the Declaration of Honour, click **ADD DECLARATION OF HONOUR** and you can select the document from your computer.

To attach any other documents you feel to be relevant, click the **ADD FILE** button on the right hand side of the box displayed. This will then open an additional window which will allow you to browse files on your computer and upload them.

Please note that only .pdf, .doc, .docx, .xls, .xlsx, .jpg, .txt, .odt, .ods, .cdoc, .ddoc, .bdoc files can be submitted electronically with an application; no other files will be accepted. A file which has been added in error can be removed by clicking the  button to the right of the document name.

Checklist

Before submitting your application, please make sure that it fulfils the all of the requirements listed in the 'Checklist' section of the application form. You will need to check all of the boxes as shown below:

Before submitting your application form to the National Agency, please make sure that:

- It fulfils the eligibility criteria listed in the Programme Guide.
- All relevant fields in the application form have been completed.
- You have chosen the correct National Agency of the country in which your organisation is established. Currently selected NA is: UK01 (UNITED KINGDOM)

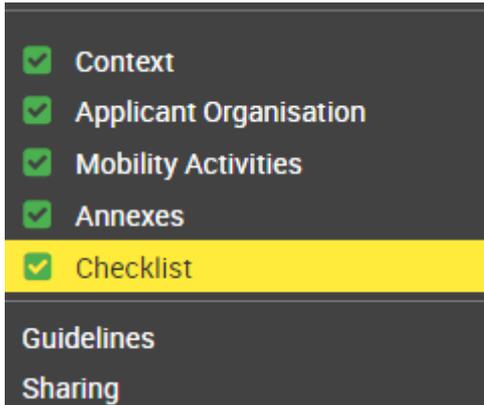
You will also need to check the box showing under Data Protection Notice at the bottom of the screen which shows:

- I agree with the Data Protection Notice

Submission

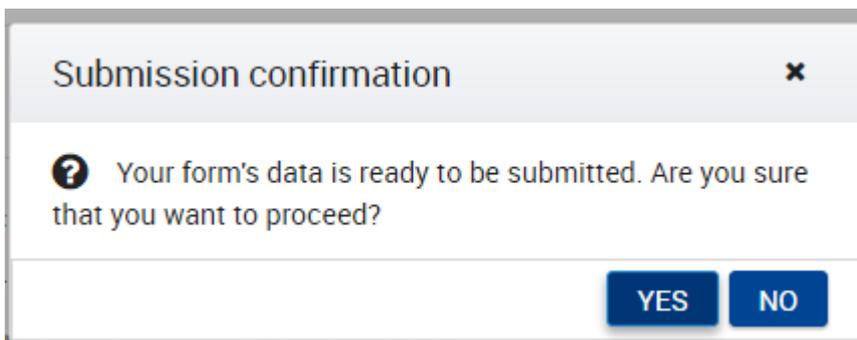
Important note: You should submit your application **only** when you are happy with the finalised version. You need to ensure that your computer is connected to the internet in order to submit your application.

Once all sections of the form are complete, the top left hand side of the application will show as follows (the yellow highlighting will vary depending on which section you are viewing):

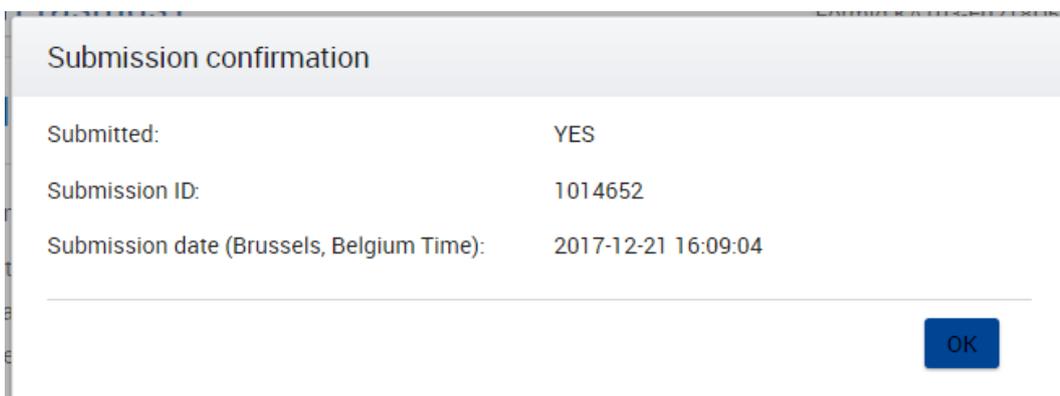


You can then select to submit the application form clicking  at the bottom of the page. You **will not** be able to click the 'Submit' button until all sections of the web form are complete.

Upon clicking 'Submit' the following screenshot will appear:



If you click 'Yes', the screen will show that the application is being submitted and the following will appear. Please make a note of your Submission ID as this will be the number used to locate your application in the event of any questions:



The deadline for applications is **5 February 2020 at 11am UK time**. If you submit your application after this deadline, and the alternative submission procedure outlined below is not completed in time, **your application will be made ineligible**.

More information on submitting an application can be found [here](#). Under section 3 entitled 'Late

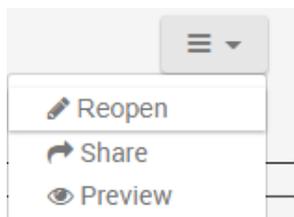
submission of the application', you can find details of the submission procedure in place if you are unable to meet the deadline **due to a technical error**.

Please note: It is not normal practice for the National Agency to accept late applications. We therefore recommend that organisations aim to complete and submit applications well in advance of the deadline.

4. After submitting your application

Once you have submitted your application, you will be able to access the submitted version of the document under the 'My Applications' tab of the European Commission's Application Portal (you must log in using the EU login used to submit the application).

You can use the button on the right hand side of the screen to do the following:



All applications are first checked for eligibility. Applications that are eligible are then taken on for further assessment before an award decision is made.

Applicants will receive a notification of awarded decision within four months of the application deadline. For further information on the project life-cycle deadlines and payment modalities, please see page 263 of the [2020 Programme Guide](#).

Funding results for successful projects will also be published on the [Funding Results](#) page of the Erasmus+ website.

5. Where to find more help and advice

For further information, please refer to the [Apply for higher education student and staff mobility funding](#) section on our website.

The Erasmus+ team at the British Council are here to help you with any queries regarding your higher education application. If you have any queries, please contact the Erasmus+ HE Helpdesk:

Tel: 029 2092 4311

Email: Erasmus@britishcouncil.org

Important note:

The Erasmus+ HE Helpdesk is particularly busy before an application deadline. While the UK National Agency will try to answer and solve your queries, it is always recommended to prepare your application well in advance of the deadline to avoid any unforeseen issues.

6. In summary

1. Read relevant parts of the [2020 Erasmus+ Programme Guide](#)
2. Register your organisation on the European Commission's [Online Registration System](#) (if not already done for past projects)
3. Complete the EC's [Online Application Form](#) using any of the following guidance:
 - [Guide on How to complete Erasmus+ Application Forms](#)
 - [Erasmus+ Applications Guidelines](#)
 - [EC's Quick steps on submitting an online application](#)

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